

THE PARTNER OF CHOICE FOR FOUNDATION SUPPORT AND SOLUTIONS

Do any of these needs fit your organization's situation?

- **Family succession planning:** Your foundation is planning for a generational transition or navigating governance and/or capacity challenges.
- **Staying updated on philanthropic and community trends:** You are looking for more information and perspective on important issues impacting Minnesota.
- **Exploring investment strategies:** You desire more robust or diverse investment and catalytic capital strategies.
- **Investing in planning and strategy:** You could use assistance with visioning, grantmaking or operational support.

For more than 75 years, the Saint Paul & Minnesota Foundation has been a sought-after collaborator for dozens of private, family and corporate foundations that want to make their operations and community-based work more accessible, efficient, and impactful.

We've partnered with others on this journey — and we're ready to support your success, too.

The Power of Partnership

No two partnerships are exactly alike. We meet you where your organization is at and can set up the structure that works for you, with options including:

- **Maintaining Private Foundation Identity and Status**
- **Supporting Organization**
- **Corporate Donor Advised Fund**
- **Donor Advised Fund**
- **Memorandum of Understanding or Services Agreement**

If any of the above resonates, we'd welcome a conversation to learn more about your unique situation and explore how we can support your organization's charitable vision.

Grow Your Legacy with Tailored Support

When you partner with us, you and your team can let go of the complexities of day-to-day operations, allowing you to focus on community impact. From processing thousands of grants each year to our leadership in values-aligned investing, our team holds deep philanthropic experience across many competencies. Our partners can mix and match any of our offerings to create tailored solutions that meet their unique needs.

AVAILABLE SERVICES

- Accounting and regulatory compliance
- Board support, coordination, and engagement
- Maintaining relationships with grant partners and identifying new nonprofit partners
- Grant recommendation/process/due diligence
- Access to various investment portfolios
- Statewide reach and beyond

TRANSITIONING TO OTHER FUND TYPES

- Deep experience transitioning foundations to other fund types such as donor advised funds
- Dedicated philanthropic advisor
- Perform due diligence and compliance on all grants
- Wealth of philanthropic and planning resources to support giving strategies

About the Foundation

As the largest statewide community foundation in Minnesota, the Saint Paul & Minnesota Foundation partners with hundreds of individuals, families, nonprofits, foundations and corporations by leveraging our vast array of knowledge and perspective. We work with people and organizations in nearly every county in Minnesota and beyond, and our grantmaking strategies and resources are equally vast.

Fees

With the multitude of possible structural relationships, fees are customized based on the types of services requested and structure desired. Our fees are priced competitively.

Learn More

This is an important decision. We understand.

Transitions take time and trust. We're here to help when you're ready. Whenever that time comes, our team would welcome a conversation. Please feel free to reach out to any of the individuals below when the time is right.

Contact Information

For more information, please contact:

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